



FALCON GOLD ZIMBABWE LIMITED

(A public company incorporated in the Republic of Zimbabwe under company registration number 303/89)

Address: 1st Floor Prestige House, 133 Josiah Tongogara Avenue, Bulawayo, Zimbabwe

Directors: I.R. Saunders*; Q. Nkomo*; B.S.S. Nyabadza *Executive

CAUTIONARY STATEMENT TO SHAREHOLDERS

The Directors of Falcon Gold Zimbabwe Limited (“FGZ or the “Company”) wish to advise its’ shareholders and members of the public, that the Company is currently engaged in negotiations concerning a material transaction, which if concluded, may have an effect on the price of the Company’s shares.

The Directors therefore advise the Shareholders of Falcon Gold Zimbabwe Limited, and the public, to exercise caution and to consult their professional advisers when dealing in the shares of the Company.

By order of the Board;

Q Nkomo
Company Secretary
Falcon Gold Zimbabwe Limited
BULAWAYO

8th October 2019